Securities Supplement

A. Client Identification and Evaluation (1) Does the applicant (partners, associates, stockholders or employees of the firm) have a procedure for new client identification intended to assure that there will be no conflict of interest with respect to the Securities matters to be undertaken by the applicant?	☐ Yes ☐ No
(1) Does the applicant (partners, associates, stockholders or employees of the firm) have a procedure for new client identification intended to assure that there will be no conflict of interest with respect to the Securities matters to be undertaken by the applicant?	
procedure for new client identification intended to assure that there will be no conflict of interest with respect to the Securities matters to be undertaken by the applicant?	
relevant to a proposed transaction or offering to determine such things as the client's: financial strength, management expertise, reputation, the nature of its business, and history of chancing Securities attorneys and accountants?	☐ Yes ☐ No
If "Yes," is this evaluation conducted by a lawyer or committee of lawyers who are not anticipated to work directly for the client? Yes No (3) Does the applicant use an engagement letter with each new client that retains the applicant in connection with any Securities offering? B. Legal Opinions (1) Does the applicant have a procedure requiring the preservation of the factual source and verification made by the applicant's lawyers to support legal opinions rendered by the applicant? If "Yes," is the procedure in writing?	
anticipated to work directly for the client? Yes No (3) Does the applicant use an engagement letter with each new client that retains the applicant in connection with any Securities offering? B. Legal Opinions (1) Does the applicant have a procedure requiring the preservation of the factual source and verification made by the applicant's lawyers to support legal opinions rendered by the applicant? If "Yes, " is the procedure in writing?	
in connection with any Securities offering? B. Legal Opinions (1) Does the applicant have a procedure requiring the preservation of the factual source and verification made by the applicant's lawyers to support legal opinions rendered by the applicant? If "Yes, " is the procedure in writing?	
 (1) Does the applicant have a procedure requiring the preservation of the factual source and verification made by the applicant's lawyers to support legal opinions rendered by the applicant? If "Yes," is the procedure in writing?	☐ Yes ☐ No
verification made by the applicant's lawyers to support legal opinions rendered by the applicant? If "Yes, " is the procedure in writing?	
(2) Does the applicant have a procedure requiring at least one Securities lawyer who is not working on the transaction in question review and approve all written legal opinions to be furnished in the transaction?	☐ Yes ☐ No
working on the transaction in question review and approve all written legal opinions to be furnished in the transaction?	
If "Yes, " is the procedure in writing? Yes ☐ No	☐ Yes ☐ No
C. Disclosure Requirements and Exemptions	
(1) Does the applicant have a procedure requiring an experienced Securities lawyer to interview the client's directors, executive officers, and principals in connection with disclosure document preparation and review?	☐ Yes ☐ No
(2) Does the applicant have a procedure requiring the preservation of written records of the factual source and verification made by the applicant's lawyers in connection with disclosure document preparation?	☐ Yes ☐ No
(3) Does the applicant have a procedure requiring back up "cold review" by an experienced Securities lawyer who is not working on the transaction of disclosure documents prepared by applicants lawyers? If "Yes, " is the procedure in writing?	☐ Yes ☐ No
(4) Does the applicant have a procedure precluding the use of pre-signed signature pages for registration statements (other than for immaterial amendments)?	☐ Yes ☐ No
If "Yes, " is the procedure in writing? Yes ☐ No	
(5) Does the applicant have a procedure precluding the use of the applicant's name in disclosure documents other than as having passed on specified legal matters?	☐ Yes ☐ No

	(6)	Does the applicant have a policy that prohibits Securities selling process (e.g., not participal prospective investors)?	ting in marketi	ng meetings or calls invo	olving
		If "Yes, " is the procedure in writing?	.□ Yes □ No		
	(7)	Does the applicant have a policy prohibiting a to pay for the services is contingent upon the continuous conti	closing of a Sec	urities transaction?	
		If "Yes, " is the procedure in writing?	.□ Yes □ No		
	(8)	Does the applicant have a policy prohibiting pays for the applicant's services with client sec	curities?		
		If "Yes, " is the procedure in writing?			
	(9)	Did the applicant derive legal fees from it months?		-	
		If "Yes, " please indicate the amount: \$			
		I Recent Experience of the Applicant's Sec	-		. In the third and fountli
colun	nns,	omplete the schedule below for all lawyers of the indicate the number of hours the lawyer has Round to the nearest fifty hours.			
			# of Years	Securities Practice	Securities Practice
		Lawyer	SEC Experience	Billable Hours Most Recent 12 Months	Billable Hours Prior 12 Months
		Lawyei	Experience	TRECORT 12 WORLD	THO IZ WORKING
				<u> </u>	<u> </u>
Secti	on l	II Certain Exempted Transactions			
r	eas	the applicant provided legal services in irities intended to be a transaction exempte on of one or more of the following provision ilation relating thereto:	ed from registi	ration under the 1933 A	ct by
	(1)	Section 3(a) (11) and/or Rule 147?			Yes No
	` /	If "Yes," were any such offers and sales of S form of registration or qualification or similar file	Securities made	e to the public pursuant to	
			☐ Yes ☐ N	No	
		If "Yes," were disclosure documents used in co	onnection with a	, , , ,	ngs?
	(2)	Section 4 (2) (exclusive of Rule 506)?			Yes No
		If "Yes," were disclosure documents used in an aggregate price of \$100,000 or more?			s with
	(3)	Does the applicant have basis for reasonable Section IV -Offerings Schedule would be de Rule 502(a)?	emed to be in	tegrated offerings pursua	ant to
B. 1	end	ler Offers and Exchange Offers			
	(1)	Has the applicant provided legal services in offer?			

	(2)	Has the applicant a made involving any								☐ Yes	□ No
C.	Proxy	Contests									
	(1)	Has the applicant Public Company?								☐ Yes	☐ No
	(2)	Was the applicant director nominees								☐ Yes	□No
Sec	tion I\	/ Offerings Supp	lement								
mos such offer issu Fede	t rece n filing rings, ance	chronological ordent filings for the lass for the past 48 mand filings made puor sale of securities and Exchaes.	st 24 mon nonths. Ir nrsuant to s for whi	nths, If less than 1 nclude in this list fill on exemption from ich a filling was ma	0 filings ings, whi n registra ade by tl	would be list ich were with ation under the he applicant	ed in the 24 drawn after l ne act. Provid firm (or you	month phaving be de the inf on beh	period een file formati alf of	Indicated ed, unsu on regar a client	d, list all ccessful ding the with the
	Offering	Name of Issuer	Type of Offering*	Type of Business	Did Firm Render Tax Opinion? Yes/No	Date of Issuer Incorporation or Formation	Dollar Size of Offering and Description of Security	As Counsel** (Specify)	as a	Affiliated w/Issuer? Yes/No	Applicant Lawyers Invest? Yes/No
* Ty	pe of	Offering (Indicate)):		<u> </u>	*	* As Counse	el For:	I .	<u> </u>	<u> </u>
-	-	vate Placement		PUI - Public Initial	Placeme		- Issuer		U	- Under	writer
PUS	S - Pub	olic Secondary Plac	ement	B - Bond		L	Lender		IC	- Insura	nce Co.
SY	- Syr	ndication		M - Municipal Fir	nancing		P - Purchase D - Other (Sp		Α	- Audito	r

Section V. - Bond Supplement

1.	sale	e of Securities in any tr	ansaction involv	rovided legal services in ving a Security that was ection 3 (a) of the 1933 A	intended to be e			
	(a)	Section 3 (a) (2) as it re	elates to any Sec	curity issued or guarantee	ed by a bank?		☐ Ye	s 🗌 No
	(b)			Security issued by the he U.S. or any state?			☐ Ye	s 🗌 No
	(c)	Section 3 (a) (5) as it re	elates to any Sec	curity issued by a Savings	and Loan institut	tion?	☐ Ye	s 🗌 No
		Please complete the s	chedule below	for securities addresse	∍d In 1(a) or 1(c)	above:		
					Nature of	Legal Services		Dates of
		Name of Institution	n	Location		rovided		Service
2.				es in connection with t			☐ Ye	es □ No
				in connection with all pri			☐ Ye	s 🗌 No
3.		ce January 1, 1985, wha	at is the approxi	mate number of bond iss	ues for which the	applicant firm h	ias prov	∕ided legal
	(a)	#						
	(b)	Indicate the type of bon	ds issued (by pe	ercent):				
		General obligation	%	Refunding		%		
		Revenue	%	Other (provide	details)	%		
	(c)	Indicate the capacity in	which the applic	ant has acted in the above	ve (item 3(a)) bon	ıd issues (by peı	rcent):	
		Bond Counsel	%	Special Counse	el	%		
		Issuer Counsel	%	Other (provide	details)	%		
		Underwriter Counsel	%					
	(d)	On how many of the ab	ove (Item 3(a)) i	ndicated bond issues did	the applicant ser	ve as co-counse	el. #	
	(e)			indicated bond issues h				e than one e explain)
	(f)	How many of the above	e (Item 3 (a)) ind	icated bonds issued:				
		i) Are currently in defa	ault?					
		ii) Have experienced a	a default procee	dina?				

Law	yer Name			ice-Billable Hours cent 12 Months	Billable Hours Prior 12 Months
(b) Please complete the sched	dule below for all law	yers respons	sible for reviewi	ng the tax implication	ons of each issue
Lawyer Name	Tax Practi Billable Ho Most Recent 12	ours	Billable Hours Prior 12 Months	Member of Applicant Firm? Yes/No	E&O Coverage Yes/No
zanyo. name	Wood Noodill 12	- Meriaio		100/110	1 33/110
tion IV – Other Securities Le	gal Services				
se complete the schedule bel		rities legal s	services provide	ed to clients not se	t forth in Section
se complete the schedule beland V above.		Date(s) of			
se complete the schedule bel		_		ed to clients not set	
se complete the schedule beland V above.		Date(s) of			
ise complete the schedule beland V above.		Date(s) of			
ise complete the schedule beland V above.		Date(s) of			
tion IV – Other Securities Legalse complete the schedule beland V above. Client		Date(s) of			
ise complete the schedule beland V above.		Date(s) of			
ase complete the schedule beland V above.		Date(s) of			
ise complete the schedule beland V above.		Date(s) of			

4. Personnel/Experience: