



Professional Liability Insurance for Accountants

NEW CLIENTS SAVE 20-25% OFF THEIR CURRENT PREMIUM

First Indemnity is a leading direct writer of accounting professionals insuring CPAs, tax preparers, bookkeepers and other types of accountants. Accommodating firms of all sizes, it offers up-to-date coverages and customized risk management strategies to meet the unique needs of accounting professionals.

ELIGIBLE RISKS

CPAs, Tax Preparers, Bookkeepers and Enrolled Agents

LIMITS

\$100,000/\$300,000 to
\$20,000,000/\$20,000,000

AUTOMATIC POLICY HIGHLIGHTS

- Innocent Insured/Vicarious Liability
- Disciplinary Proceedings \$50,000 Each
- Defendants Reimbursement \$50,000
- Predecessor Firm Coverage
- Diminishing deductible for Arbitration/Mediation (75%)
- Regulatory Inquiry Coverage \$25,000 per Policy
- Executor, Administrator, Trustee, Guardian & Fiduciary Coverage
- Discrimination Complaint by a Client \$25,000 per Policy
- Network Privacy & Cyber Liability Coverage
- Subpoena & Deposition Assistance
- Non-profit Director/Officer Coverage
- Extended reporting period (ERP) options available, including disability, death and cessation of practice

FEATURES

First Indemnity's Accountants Insurance Program features comprehensive specialty insurance coverage that is highly competitive:

Industry expertise 30 years' experience customizing liability solutions

Specialized Coverage designed for accounting firms of all sizes

Competitive pricing

Financial Stability backed by "A" or better rated insurance companies

Multiple Carrier Partners

Multiple insurance carrier partners mean we choose the best solution for your needs

48-to-72-hour turnaround time

24-hour claim reporting

National program available in all states with regional offices across the country

CONTACT

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