



# Professional Liability Insurance for Accountants

**NEW CLIENTS SAVE 20-25% OFF THEIR CURRENT PREMIUM**

First Indemnity is a leading direct writer of accounting professionals insuring CPAs, tax preparers, bookkeepers and other types of accountants. Accommodating firms of all sizes, it offers up-to-date coverages and customized risk management strategies to meet the unique needs of accounting professionals.

## ELIGIBLE RISKS

CPAs, Tax Preparers, Bookkeepers and Enrolled Agents

## LIMITS

\$100,000/\$300,000 to  
\$20,000,000/\$20,000,000

## AUTOMATIC POLICY HIGHLIGHTS

- Innocent Insured/Vicarious Liability
- Disciplinary Proceedings \$50,000 Each
- Defendants Reimbursement \$50,000
- Predecessor Firm Coverage
- Diminishing deductible for Arbitration/Mediation (75%)
- Regulatory Inquiry Coverage \$25,000 per Policy
- Executor, Administrator, Trustee, Guardian & Fiduciary Coverage
- Discrimination Complaint by a Client \$25,000 per Policy
- Network Privacy & Cyber Liability Coverage
- Subpoena & Deposition Assistance
- Non-profit Director/Officer Coverage
- Extended reporting period (ERP) options available, including disability, death and cessation of practice

## FEATURES

First Indemnity’s Accountants Insurance Program features comprehensive specialty insurance coverage that is highly competitive:

**Industry expertise** 30 years’ experience customizing liability solutions

**Specialized Coverage** designed for accounting firms of all sizes

**Competitive pricing**

**Financial Stability** backed by “A” or better rated insurance companies

**Multiple Carrier Partners**

Multiple insurance carrier partners mean we choose the best solution for your needs

**48-to-72-hour turnaround time**

**24-hour claim reporting automatically declined**

**National program** available in all states with regional offices across the country

## CONTACT

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